Sardar Chemical Industries Limited
MANUFACTURERS OF DYES & CHEMICALS
Head Office: 2-A, 2nd Floor, Canal Bank Road, Justice Sardar Iqbal Road, Aziz Avenue, Gulberg-V, Lahore.
Tel: (92-42) 35711154, 35710148, 35753402 Fax: (92-42) 35775706
Email: info@sardarchemicals.com Website: www.sardarchemicals.com
TÜV CERT DIN EN ISO 9002: 1994 Certificate No. 01 100 001574 TÜV Rheinland
ISO 9002 CERTIFIED

Ref: SCIL/PSX/HO/ Date: November 14, 2024

The General Manager,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI

Tel: UAN: 111-001-122,

Subject: CORPORATE BRIEFING SESSION OF SARDAR CHEMICAL INDUSTRIES LIMITED

Dear Sir,

This is to inform you that Corporate Briefing Session of M/S SARDAR CHEMICAL INDUSTRIES LIMITED will be held on Wednesday, 20th November, 2024 at 11:45 A.M. at 2-A, 2nd Floor, Canal Bank Road, Justice Sardar Iqbal Road, Aziz Avenue, Gulberg-V, Lahore to brief the shareholders/ analysts/ investors about the financial performance of the Company for the year ended June 30, 2024 and first quarter ended September 30, 2024 for future outlook.

The shareholders/ analysts/ investors interested to participate in CBS are requested to get themselves registered for virtual meeting by sending following particulars to the Company Secretary at info@sardarchemicals.com, C.C. externalauditor777@gmail.com with the subject "Corporate Briefing Session SARC" before 5:00 P.M. on Tuesday 19th November, 2024.

a) Name of shareholder/ analyst/ investor
b) CNIC
c) Folio Number/ Institute Name
d) Email Address
e) Cell Number

Zoom meeting details will be shared with the registered participants before the meeting.

You may please inform the TRE Certificate holders of the Exchange and all concerned accordingly.

Thanking you.

Yours faithfully,

For SARDAR CHEMICAL INDUSTRIES LIMITED

COMPANY SECRETARY
Enclosed: PUCARS Letter

SARDAR CHEMICAL INDUSTRIES LIMITED

- Corporate Briefing Session 2024
- Including Latest Financials For the Year Ended JUNE 30, 2024

&

- Quarter Ended SEPTEMBER 30, 2024

COMPANY PROFILE INTRODUCTION

- We are one of the largest manufacturers and exporters of dyes for textile, leather and paper industries. Our Company was incorporated in 1989 as private limited company and converted in to public limited company on 30-12-1993. Our Head Office is in Lahore, factory and registered office in Gadoon Amazai Industrial Estate, TOPI District, Swabi, KPK with Sale Offices in Sialkot, Lahore, Karachi and Faisalabad.
- Sardar Chemical strictly adheres to the policy of green environment along with health and safety of its employees as well as end customers. Hence we believe in only manufacturing AZO-free dyes (cancerous particles free).
- Our plant and Laboratory are operated under the expert guidance of qualified professionals and we have fully educated and trained Sales/ Technical Staff to provide the best possible services to our existing and potential clients.

COMPANY PROFILE MANAGEMENT

BOARD OF DIRECTORS

MRS. REEMA AYAZ	CHIEF EXECUTIVE
MRS. TAYYBAH MAHMOOD SADIQ	DIRECTOR
MR. NIAZ AHMED CHUGHTAI	DIRECTOR
MR. ABDUL REHMAN QURESHI	INDEPENDENT DIRECTOR
MR. AITZAZ AHMAD TARAR	INDEPENDENT DIRECTOR
MR. FAYYAZ AHMED KHAN	DIRECTOR
MR. SHAHID AZIZ (NIT NOMINEE)	DIRECTOR

AUDIT COMMITTEE

MR. AITZAZ AHMAD TARAR	CHAIRMAN / MEMBER
MRS. TAYYBAH MAHMOOD SADIQ	MEMBER
MR. FAYYAZ AHMED KHAN	MEMBER

HR & REMUNERATION

MR. AITZAZ AHMAD TARAR	CHAIRMAN / MEMBER
MRS. TAYYBAH MAHMOOD SADIQ	MEMBER
MR. FAYYAZ AHMED KHAN	MEMBER

OUR PRODUCTS

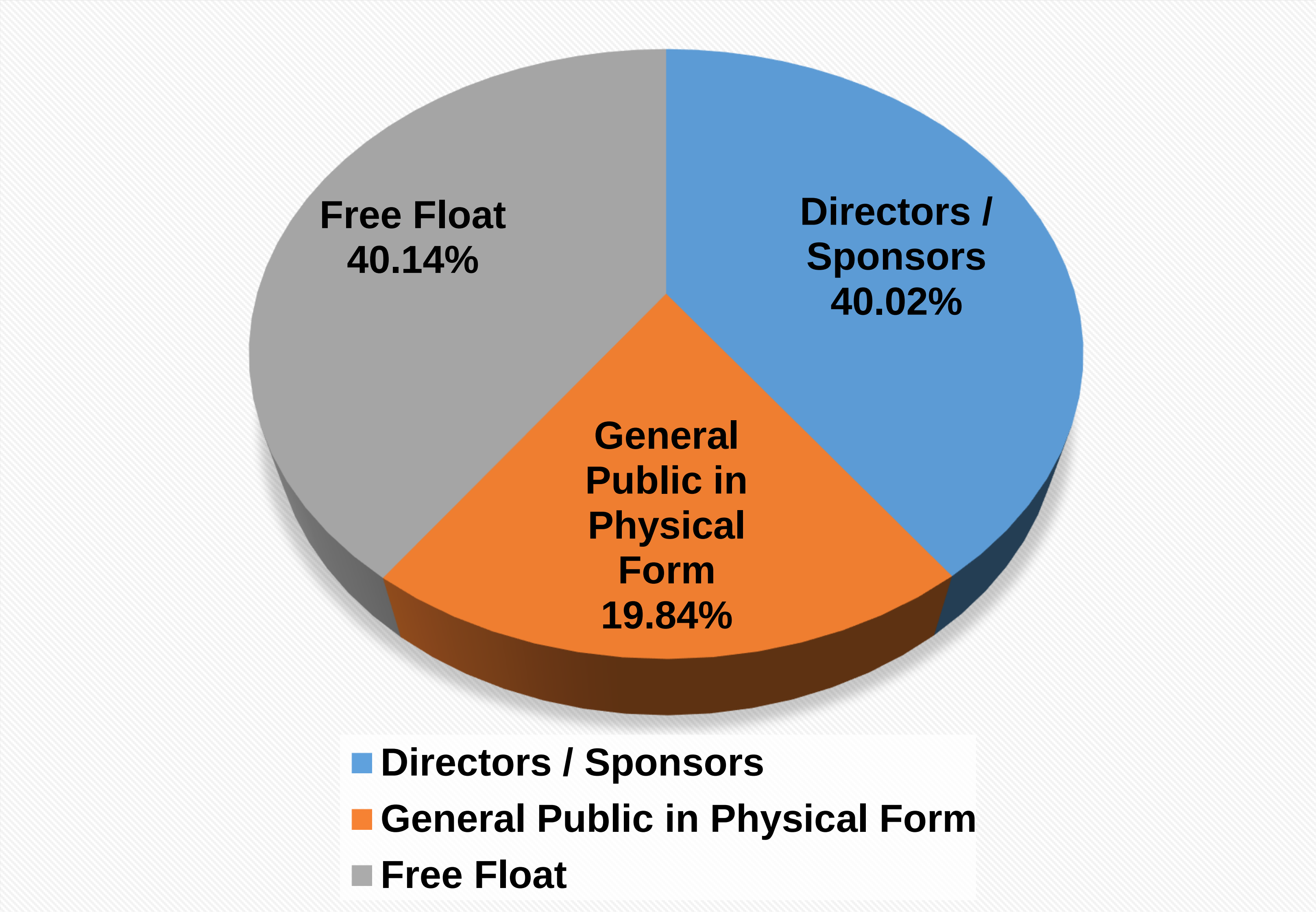
- ✓ AZO FREE DIRECT DYES
- ✓ AZO FREE ACID DYES
- ✓ OPTICAL BRIGHTENER (LEUCOPHOR)
- ✓ REACTIVE DYES (PRINTING & DYEING)

COMPANY PROFILE PATTERN OF SHAREHOLDING as on 30th JUNE, 2024

Category	Number Of Shareholders	Shares Held	Percentage
Individuals	1,660	4,180,162	69.66%
Directors	7	1,352,350	22.54%
Modaraba/ Mutual Funds	1	20,200	0.34%
Joint Stock Companies	6	244,601	4.08%
Financial Institutions	4	5,887	0.10%
Miscellaneous (NIT & ICP)	3	196,800	3.28%
Total	1,681	6,000,000	100.00%

Company profile free float shares detail as on 30th SEPTEMBER, 2024

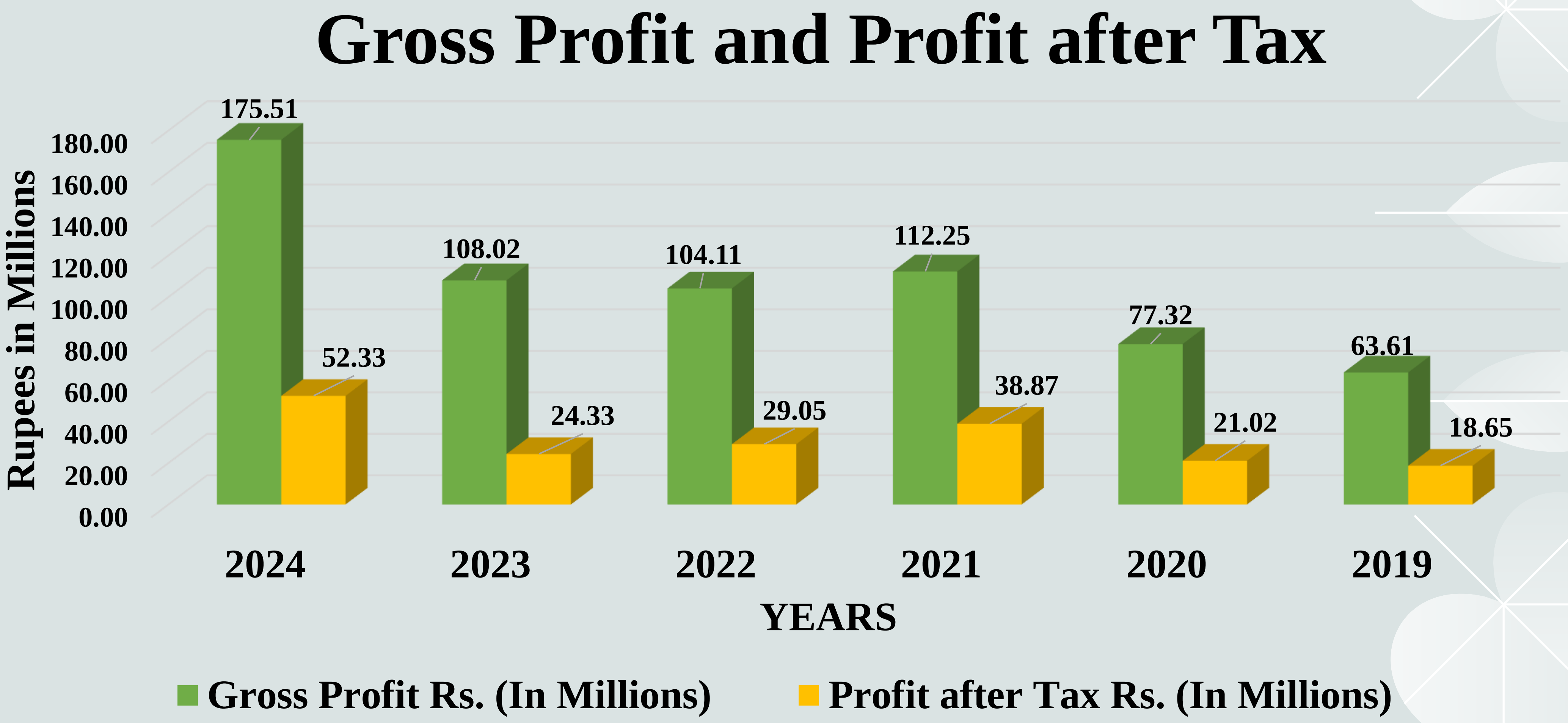
Free Float shares are 2,408,200 out of total outstanding shares of 6,000,000 which make up 40.14%.



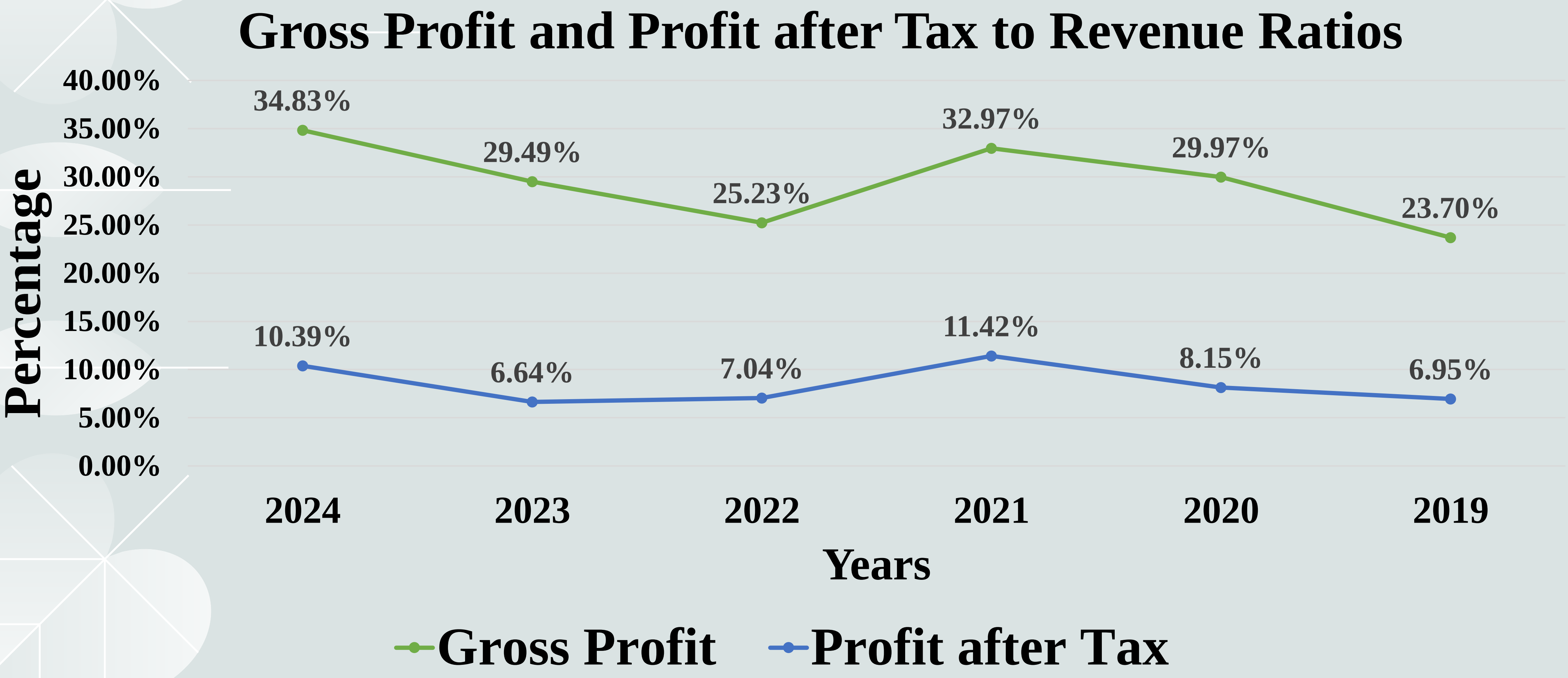
FINANCIAL PERFORMANCE HIGHLIGHTS

PARTICULARS		2024	2023	2022	2021	2020	2019
Net Sales	Rs. (Million)	503.87	366.29	412.69	340.49	257.96	268.43
Gross Profit	Rs. (Million)	175.51	108.02	104.11	112.25	77.32	63.61
Operating Profit/ (Loss)	Rs. (Million)	90.32	42.92	47.63	60.38	32.13	26.39
Profit/ (Loss) before Tax	Rs. (Million)	76.98	30.88	40.35	53.99	26.21	23.42
Profit/ (Loss) after Tax	Rs. (Million)	52.33	24.33	29.05	38.87	21.02	18.65
Paid - Up Capital	Rs. (Million)	60.00	60.00	60.00	60.00	60.00	60.00
Net Worth	Rs. (Million)	304.16	251.83	227.50	201.45	162.58	141.53
FINANCIAL POSITION							
Fixed Assets	Rs. (Million)	86.19	29.88	35.25	39.44	27.85	27.41
Total Assets	Rs. (Million)	429.07	330.47	317.75	242.05	205.33	175.91
Long Term Liabilities	Rs. (Million)	44.31	9.66	14.41	17.96	6.11	5.85
RATIOS							
Gross Profit	%age	34.83%	29.49%	25.23%	32.97%	29.97%	23.70%
Profit/ (Loss) before Tax	%age	15.28%	8.43%	9.78%	15.86%	10.16%	8.72%
Profit/ (Loss) after Tax	%age	10.39%	6.64%	7.04%	11.42%	8.15%	6.95%
RETURN ON SHAREHOLDER							
ROCE before Tax	%age	25.36%	15.90%	22.51%	26.11%	6.20%	16.54%
ROCE after Tax	%age	18.28%	13.40%	14.55%	19.22%	12.93%	13.18%
Earning Per Share	Rs.	8.72	4.05	4.84	6.48	3.50	3.11
LIQUIDITY/LEVERAGE							
Current Ratio	Rs.	4.20	4.26	3.63	8.64	4.77	5.13
Break Up Value Per Share	Rs.	50.69	41.97	37.92	33.58	22.10	18.59
Total Liabilities to Equity (Times)	Rs.	1.41	1.31	1.40	0.83	0.55	0.24
ACTIVITY							
Sales to Total Assets	Rs.	1.17	1.11	1.30	1.41	1.26	1.53
Sales to Fixed Assets	Rs.	5.85	12.26	11.71	8.63	9.26	9.79

FINANCIAL PERFORMANCE HIGHLIGHTS



FINANCIAL PERFORMANCE HIGHLIGHTS



FINANCIAL PERFORMANCE HIGHLIGHTS

LATEST FINANCIAL RESULTS for the year ended 30th JUNE, 2024

	June 30, 2024	June 30, 2023
	------------- Rupees -------------	
Sales Revenue	503,869,911	366,290,799
Cost of Sales	(328,355,551)	(258,271,168)
Gross Profit	175,514,360	108,019,631
Administrative Expenses	(64,975,880)	(48,961,852)
Selling & Distribution Expenses	(20,219,066)	(16,136,150)
	(85,194,946)	(65,098,002)
Operating Profit for the Period	90,319,414	42,921,629
Other Expenses	(5,708,827)	(2,288,395)
Other Operating Income	3,754,303	949,223
Finance Cost	(11,387,801)	(10,705,702)
Profit/ (Loss) Before Taxation	76,977,090	30,876,754
Taxation	(24,647,661)	(6,547,903)
Profit/ (Loss) after Taxation	52,329,429	24,328,852
Earning/ (Loss) per Share	8.72	4.05
Gross Profit Margin (% of Revenue)	34.83%	29.49%
Net Profit/ (Loss) Margin (% of Revenue)	10.39%	6.64%

LATEST FINANCIAL RESULTS for the year ended 30th SEPTEMBER, 2024

	Quarter Ended	
	30-Sep-24	30-Sep-23
	--------------- Rupees ---------------	
Sales Revenue	118,140,241	150,041,486
Cost of Sales	(81,737,800)	(86,921,684)
Gross Profit	36,402,441	63,119,802
Administrative Expenses	(14,128,339)	(11,963,207)
Selling & Distribution Expenses	(5,063,934)	(4,117,244)
	(19,192,273)	(16,080,451)
Operating Profit for the Period	17,210,168	47,039,351
Other Expenses	-	-
Other Operating Income	934,767	884,581
Finance Cost	(2,114,366)	(3,109,541)
Profit/ (Loss) Before Taxation	16,030,569	44,814,391
Taxation	(3,258,297)	(2,907,980)
Profit/ (Loss) after Taxation	12,772,271	41,906,411
Earning/ (Loss) per Share	2.13	6.98
Gross Profit Margin (% of Revenue)	30.81%	42.07%
Net Profit/ (Loss) Margin (% of Revenue)	10.81%	27.92%

DECLARATION OF DIVIDEND

- For the year ended on June 30, 2024, the Company has declared and paid dividend of 20% i.e. Rs. 2/- per share to our public shareholders except directors and sponsors.

- This was applicable to any one holding shares as at October 21, 2024.

QUESTIONS / ANSWERS SESSION

THANK YOU